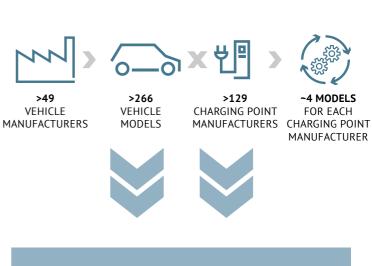


Innovations in the field of electric mobility are resulting in a constantly increasing level of complexity in the interoperability between vehicles and charging stations. The biggest drivers are, on the one hand, the different standards throughout the world for charging points, vehicles, and backend components, as different models and software versions have a significant influence on making systems more complex. On the other hand, the ever-increasing variety of functions within the context of smart charging systems, such as preconditioning, time-controlled charging, or charging from surplus photovoltaic power, are having the effect that requirements are also becoming increasingly complex. These conditions represent major challenges for the electric mobility business. For that reason, it is all the more important to create uniform standards and test scenarios to provide a standardized charging process that functions worldwide.



> 137,256

POSSIBILITIES OF INTERACTION

BETWEEN VEHICLE MODELS AND

CHARGING POINTS

The complexity of interoperability is increased by backend systems



CHARGE POINT OPERATOR

> 6,600 **DIFFERENT TYPES**



CHARGING POINT **SOFTWARE** ONE MAJOR

SOFTWARE UPDATE PER YEAR

ELECTRIC MOBILITY PROVIDERS >100 DIFFERENT COMPANIES



669,900 different combinations of CPOs and EMPs. Together with charging points and manufacturers, this results in >735 billion total possibilities.



97.495 - 2023

1 bn. - 2030

266 - 2023 530 - 2030 PROJECTED NUMBER OF VEHICLE MODELS ON THE

PROJECTED NUMBER OF CHARGING POINTS IMPLEMENTED BY 2030



MARKET BY 2030

Sharp increase in complexity by 2030

Problems of interoperability



DIFFERENT STANDARDS MAY VARY DEPENDING ON THE REGION AND THE MANUFACTURER, WITH THE RESULT, FOR EXAMPLE, THAT DIFFERENT TYPES OF CHARGING CONNECTORS BECOME ESTABLISHED



DIFFERENT CHARGING POWER LEVELS BETWEEN ELECTRIC VEHICLES AND CHARGING POINTS CAN RESULT IN INEFFICIENT CHARGING OR INCOMPATIBILITY



NICATION PROTOCOLS, INCORRECT IMPLEMENTATION, COMMUNICATION PROBLEMS, OR INCOMPATIBILITY MAY LEAD TO CHARGING BEING INTERRUPTED

THE USE OF DIFFERENT COMMU-



ROAMING PROBLEMS MAY PREVENT THE USE OF CHARGING POINTS DUE TO

BILLING PROBLEMS

FIRMWARE AND SOFTWARE INCOMPATIBILITY MAY RESULT IN CHARGING POINT PROBLEMS IF THEY HAVE NOT BEEN PROPERLY HARMONIZED



THE LACK OF STANDARDIZATION OR UNIFORM INDUSTRY STANDARDS WORLDWIDE WILL MAKE THE INTEGRATION AND USE OF ELECTRIC VEHICLES AND CHARGING POINTS MUCH MORE DIFFICULT